



2022 Individual Pension Plan (IPP) Data Form

Advisor Information

Name: _____ Company: _____
 E-mail: _____ Phone: _____

Corporate Information

Company Name: _____
 Date of Incorporation _____ Fiscal Year-End: _____

Member(s) Information

Primary Member	Spouse (if participating)
Name: _____	Name: _____
Date of Birth: _____	Date of Birth: _____
Date of Hire: _____	Date of Hire: _____
RRSP Balance: _____	RRSP Balance: _____
Unused RRSP Deduction Room: _____	Unused RRSP Deduction Room: _____
“Connected” person? Yes <input type="checkbox"/> No <input type="checkbox"/>	“Connected” person? Yes <input type="checkbox"/> No <input type="checkbox"/>
Member of an existing RPP? Yes <input type="checkbox"/> No <input type="checkbox"/>	Member of an existing RPP? Yes <input type="checkbox"/> No <input type="checkbox"/>
2021 RRSP Contribution: _____	2021 RRSP Contribution: _____

T4 Earnings

Primary Member			Spouse (if participating)		
1991	2007	_____	1991	2007	_____
1992	2008	_____	1992	2008	_____
1993	2009	_____	1993	2009	_____
1994	2010	_____	1994	2010	_____
1995	2011	_____	1995	2011	_____
1996	2012	_____	1996	2012	_____
1997	2013	_____	1997	2013	_____
1998	2014	_____	1998	2014	_____
1999	2015	_____	1999	2015	_____
2000	2016	_____	2000	2016	_____
2001	2017	_____	2001	2017	_____
2002	2018	_____	2002	2018	_____
2003	2019	_____	2003	2019	_____
2004	2020	_____	2004	2020	_____
2005	2021	_____	2005	2021	_____
2006	2022	_____	2006	2022	_____